

Project Types Table

This is a background table that holds the Project Types referenced by the Projects table. It allows the creation of new Project Types by Project Managers and other users without Admin group privileges.

Project Types define the task generation method if any, and if task workflows will be used, they are defined in the Project Type record in the Predefined Workflows section.

▼ Predefined Workflows









Create new Task Workflow

Task Workflow Title

Customer Training Session ▼

Refresh Workflow List

Status: 6 record(s) found, 1 page(s). Click [here](#) to count records again..

<input type="checkbox"/>	Edit	ID	Diagram	Sequence ↑	Task Title 	Task Usage	Task Type	Assigned Team 
<input type="checkbox"/>		171		1	Determine best date for training and training topic	Default	Task	
<input type="checkbox"/>		172		2	Book the training facility for the dates selected	Default	Task	Facilities Team
<input type="checkbox"/>		250		3	Notify the client business contact	Default	Task	

In addition to Predefined Task Workflows, project types may use User Selected Tasks or User Generated Ad Hoc Tasks as task generation methods.

*Task Generation Method

Choose one
✓ Predefined Task Workflow
User Selected Tasks
User Generated Ad Hoc Tasks

The differences between these methods are discussed in more detail in the Tasks for Service Requests section above, and the same options available for Service Requests apply to Projects.

The methodology for setting up task workflows and the way in which the prerequisite tasks are handled is discussed above in the Task Workflows Table section and in the Task Templates section.

Ownership

Project Type records are owned by the user who creates them. Specifically, a record is owned by the user whose Login matches the Creator Login field.

Automation

In the standard system demo, the Project Type table does not have any rules and actions.