

Perl Scripts and External Programs

Perl scripts and external programs have much in common. External programs, .exe on Windows, runnable [+x] on Unix or Linux, will be executed by Agiloft directly, using java.lang.Runtime.exec(). Perl scripts are distinguished by ".pl" extension and will be run using "perl scriptname.pl" command. Agiloft includes a Perl interpreter with the standard installation.

Scripts take 2 command line arguments: names of the input and output files. Input and output files are in XML format. Note that the output file is precreated by Agiloft but is empty.

Input file conforms to the following DTD:

```
<!DOCTYPE input[  
<!ELEMENT input project_name, old_state?,  
linked_records, global_vars)>  
<!ELEMENT project_name (#PCDATA) >  
<!ELEMENT old_state (record) >  
<!ELEMENT current_state (record) >  
<!ELEMENT linked_records (record) *>  
<!ELEMENT global_vars (variable) *>  
<!ELEMENT record (field) +>  
<!ELEMENT variable (value) >  
<!ATTLIST record  
table CDATA #REQUIRED  
xml: id ID #REQUIRED>  
<!ELEMENT field (value) >  
<!ATTLIST field  
name CDATA #REQUIRED  
linked_refid IDREFS #IMPLIED>  
<!ELEMENT value (#PCDATA) >  
<!ATTLIST variable  
name CDATA #REQUIRED>  

```

```
<?xml version="1.0" encoding="UTF-8"?>  
<input>  
  <project_name>Demo</project_name>  
  <old_state>  
    <record table="cases" xml:id="rec1">  

```

```
</field>
<field name="publication_date">
    <value>31/12/1969 13:00:00</value>
</field>
<field name="assign_date">
    <value>31/12/1969 13:00:00</value>
</field>
<field name="workflow_state">
    <value>null</value>
</field>
<field name="id">
    <value>8</value>
</field>
<field name="creator_full_name">
    <value>null</value>
</field>
<field name="_dao3_link3">
    <value>[ 0-14]</value>
</field>
<field name="_dao3_link0">
    <value>[ ]</value>
</field>
<field name="_link_art_column">
    <value></value>
</field>
<field name="attached_files">
    <value></value>
</field>
<field name="published">
    <value></value>
</field>
<field name="_649_f_fullname">
    <value>null</value>
</field>
<field name="parentid">
    <value>null</value>
</field>
<field name="date_">
    <value>null</value>
</field>
<field name="steps_to_duplicate">
    <value>Heres how to duplicate</value>
</field>
<field name="summary">
    <value>test of new fields</value>
</field>
<field name="attachments">
    <value>null</value>
</field>
<field name="owner">
    <value>14</value>
```

```
</field>
<field name="id0">
    <value>null</value>
</field>
<field name="owned_by" linked_refid="rec3">
    <value>admin</value>
</field>
<field name="_dao3_link">
    <value>[ ]</value>
</field>
<field name="full_name">
    <value>null</value>
</field>
<field name="email_type">
    <value>null</value>
</field>
<field name="message">
    <value>null</value>
</field>
<field name="telephone">
    <value>null</value>
</field>
<field name="_dao3_link1">
    <value>[ ]</value>
</field>
<field name="_dao3_link2">
    <value>[ ]</value>
</field>
<field name="company">
    <value>null</value>
</field>
<field name="solution">
    <value>null</value>
</field>
<field name="creator_email">
    <value>| HTML</value>
</field>
<field name="masterid">
    <value>null</value>
</field>
<field name="reply_to">
    <value>null</value>
</field>
<field name="standard_solution">
    <value>No</value>
</field>
<field name="priority">
    <value>Medium</value>
</field>
<field name="type">
    <value>Case.Bug Report</value>
```

```
</field>
<field name="cc">
    <value>null</value>
</field>
<field name="wfstate">
    <value></value>
</field>
<field name="_110_f_user_login">
    <value>null</value>
</field>
<field name="deleteable">
    <value></value>
</field>
<field name="creator">
    <value>14</value>
</field>
<field name="assignto">
    <value>null</value>
</field>
<field name="description">
    <value>Here we are</value>
</field>
<field name="creator_telephone">
    <value>null</value>
</field>
<field name="email">
    <value>| HTML</value>
</field>
<field name="_weighted_rating">
    <value>null</value>
</field>
<field name="subject">
    <value>null</value>
</field>
<field name="created_by">
    <value>null</value>
</field>
<field name="f_to">
    <value>null</value>
</field>
<field name="_649_f_contacts_cell_phone">
    <value>6503638270</value>
</field>
</record>
</old_state>
<current_state>
<record table="cases" xml:id="rec2">
    <field name="_118_f_user_login">
        <value>null</value>
    </field>
    <field name="internal_comments">
```

```
    <value></value>
</field>
<field name="f_from">
    <value>null</value>
</field>
<field name="bcc">
    <value>null</value>
</field>
<field name="publication_date">
    <value>31/12/1969 13:00:00</value>
</field>
<field name="assign_date">
    <value>31/12/1969 13:00:00</value>
</field>
<field name="workflow_state">
    <value>null</value>
</field>
<field name="id">
    <value>8</value>
</field>
<field name="creator_full_name">
    <value></value>
</field>
<field name="_dao3_link3">
    <value>[0-14]</value>
</field>
<field name="_dao3_link0">
    <value>[]</value>
</field>
<field name="_link_art_column">
    <value></value>
</field>
<field name="attached_files">
    <value></value>
</field>
<field name="published">
    <value></value>
</field>
<field name="_649_f_fullname">
    <value>null</value>
</field>
<field name="parentid">
    <value>null</value>
</field>
<field name="date_">
    <value>null</value>
</field>
<field name="steps_to_duplicate">
    <value>Heres how to duplicate</value>
</field>
<field name="summary">
```

```
    <value>test of new fields</value>
  </field>
  <field name="attachments">
    <value>null</value>
  </field>
  <field name="owner">
    <value>14</value>
  </field>
  <field name="id0">
    <value>null</value>
  </field>
  <field name="owned_by" linked_refid="rec3">
    <value>admin</value>
  </field>
  <field name="_dao3_link">
    <value>[]</value>
  </field>
  <field name="full_name">
    <value>null</value>
  </field>
  <field name="email_type">
    <value>null</value>
  </field>
  <field name="message">
    <value>null</value>
  </field>
  <field name="telephone">
    <value></value>
  </field>
  <field name="_dao3_link1">
    <value>[]</value>
  </field>
  <field name="_dao3_link2">
    <value>[]</value>
  </field>
  <field name="company">
    <value></value>
  </field>
  <field name="solution">
    <value></value>
  </field>
  <field name="creator_email">
    <value>| HTML</value>
  </field>
  <field name="masterid">
    <value>null</value>
  </field>
  <field name="reply_to">
    <value>null</value>
  </field>
  <field name="standard_solution">
```

```
        <value>No</value>
    </field>
    <field name="priority">
        <value>Medium</value>
    </field>
    <field name="type">
        <value>Case.Bug Report</value>
    </field>
    <field name="cc">
        <value>null</value>
    </field>
    <field name="wfstate">
        <value>Closed</value>
    </field>
    <field name="_110_f_user_login">
        <value>null</value>
    </field>
    <field name="deleteable">
        <value></value>
    </field>
    <field name="creator">
        <value>14</value>
    </field>
    <field name="assignto">
        <value>null</value>
    </field>
    <field name="description">
        <value>Here we are</value>
    </field>
    <field name="creator_telephone">
        <value></value>
    </field>
    <field name="email">
        <value>| HTML</value>
    </field>
    <field name="_weighted_rating">
        <value>null</value>
    </field>
    <field name="subject">
        <value>null</value>
    </field>
    <field name="created_by">
        <value>null</value>
    </field>
    <field name="f_to">
        <value>null</value>
    </field>
    <field name="_649_f_contacts_cell_phone">
        <value>6503638270</value>
    </field>
</record>
```

```
</current_state>
<linked_records>
  <record table="contacts" xml:id="rec3">
    <field name="_appendtext_ref_key_created_by">
      <value></value>
    </field>
    <field name="_appendtext_ref_key_city">
      <value></value>
    </field>
    <field name="stop_work">
      <value>21:03:36</value>
    </field>
    <field name="lead_owner">
      <value>null</value>
    </field>
    <field name="_appendtext_ref_key_last_name">
      <value></value>
    </field>
    <field name="fullname">
      <value>Admin Default Admin</value>
    </field>
    <field name="_dao3_link0">
      <value>[ ]</value>
    </field>
    <field name="_link_art_column">
      <value></value>
    </field>
    <field name="attached_files">
      <value></value>
    </field>
    <field name="parentid">
      <value>null</value>
    </field>
    <field name="made_sale?">
      <value></value>
    </field>
    <field name="probability_of_sale_within_1_month">
      <value>0.0</value>
    </field>
    <field name="_login">
      <value>admin</value>
    </field>
    <field name="time_zone">
      <value></value>
    </field>
    <field name="_appendtext_ref_key_first_name">
      <value></value>
    </field>
    <field name="attachments">
      <value>null</value>
    </field>
```

```
<field name="_106_sw_description">
    <value>Staff</value>
</field>
<field name="probability_of_sale_within_3_months">
    <value>0.0</value>
</field>
<field name="_100_sw_systemteamid">
    <value>0</value>
</field>
<field name="id0">
    <value>null</value>
</field>
<field name="nextcontact">
    <value>null</value>
</field>
<field name="amount_of_sale">
    <value>0.0</value>
</field>
<field name="factors_that_helped_sale">
    <value></value>
</field>
<field name="state">
    <value></value>
</field>
<field name="_appendtext_ref_key_additional_comments">
    <value></value>
</field>
<field name="_105_sw_description">
    <value>&lt;dao_line 1&gt;Staff&lt;/dao_line&gt;&lt;dao_line 7&gt;All&lt;/dao_line&gt;</value>
</field>
<field name="email_type">
    <value>null</value>
</field>
<field name="message">
    <value>null</value>
</field>
<field name="telephone">
    <value>null</value>
</field>
<field name="rating">
    <value></value>
</field>
<field name="_appendtext_ref_key_id0">
    <value></value>
</field>
<field name="close_date">
    <value>08/07/2003</value>
</field>
<field name="reply_to">
    <value>null</value>
```

```
</field>
<field name="_appendtext_ref_key_subject">
    <value></value>
</field>
<field name="_101_sw_systemgroupid">
    <value>0</value>
</field>
<field name="_appendtext_ref_key_other_decision_makers">
    <value></value>
</field>
<field name="_appendtext_ref_key_email_type">
    <value></value>
</field>
<field name="city">
    <value>unknown</value>
</field>
<field name="website_url">
    <value></value>
</field>
<field name="_appendtext_ref_key_231_f_company_company_name">
    <value></value>
</field>
<field name="picture">
    <value></value>
</field>
<field name="last_name">
    <value>Default Admin</value>
</field>
<field name="lead_source">
    <value></value>
</field>
<field name="actions_taken">
    <value></value>
</field>
<field name="creator">
    <value>14</value>
</field>
<field name="country">
    <value>Unknown Country</value>
</field>
<field name="cell_phone">
    <value>null</value>
</field>
<field name="start_work">
    <value>21:03:36</value>
</field>
<field name="f_to">
    <value>null</value>
</field>
<field name="f_from">
    <value>null</value>
```

```
</field>
<field name="bcc">
    <value>null</value>
</field>
<field name="_appendtext_ref_key_owned_by">
    <value></value>
</field>
<field name="fax">
    <value>null</value>
</field>
<field name="id">
    <value>14</value>
</field>
<field name="_231_f_company_company_name">
    <value>null</value>
</field>
<field name="_dao3_link3">
    <value>[]</value>
</field>
<field name="instant.messaging.nickname">
    <value>null</value>
</field>
<field name="_appendtext_ref_key_login">
    <value></value>
</field>
<field name="date_">
    <value>null</value>
</field>
<field name="first_name">
    <value>Admin</value>
</field>
<field name="zip_code">
    <value>12345</value>
</field>
<field name="_appendtext_ref_key_title">
    <value></value>
</field>
<field name="pager">
    <value>|HTML</value>
</field>
<field name="additional_comments">
    <value></value>
</field>
<field name="owner">
    <value>14</value>
</field>
<field name="_appendtext_ref_key_comments">
    <value></value>
</field>
<field name="_appendtext_ref_key_instant.messaging.nickname">
    <value></value>
```

```
</field>
<field name="_appendtext_ref_key_street_address">
    <value></value>
</field>
<field name="other_decision_makers">
    <value></value>
</field>
<field name="_appendtext_ref_key_date_">
    <value></value>
</field>
<field name="_dao3_link">
    <value>[0-6]</value>
</field>
<field name="owned_by">
    <value>null</value>
</field>
<field name="history">
    <value>Actor: admin Date: Thu Mar 31 15:09:15 MSD 2005 Description: Record
added; initial values:</value>
</field>
<field name="_groupid">
    <value>14</value>
</field>
<field name="comments">
    <value>null</value>
</field>
<field name="title">
    <value>Admin</value>
</field>
<field name="_appendtext_ref_key__235_f_user_login">
    <value></value>
</field>
<field name="_dao3_link2">
    <value>[0-1]</value>
</field>
<field name="_dao3_link1">
    <value>[0-1, 0-7]</value>
</field>
<field name="home_phone">
    <value>null</value>
</field>
<field name="masterid">
    <value>null</value>
</field>
<field name="_235_f_user_login">
    <value>null</value>
</field>
<field name="password">
    <value>*****</value>
</field>
<field name="_dao3_link5">
```

```
<value>[ ]</value>
</field>
<field name="_104_sw_description">
<value>&lt;dao_line 6&gt;admin&lt;/dao_line&gt;</value>
</field>
<field name="type">
<value>Contact.User.Employee</value>
</field>
<field name="street_address">
<value>unknown</value>
</field>
<field name="cc">
<value>null</value>
</field>
<field name="factors_that_hurt_sale">
<value></value>
</field>
<field name="deleteable">
<value></value>
</field>
<field name="_dao3_link4">
<value>[ ]</value>
</field>
<field name="email">
<value>junk@example.com|HTML</value>
</field>
<field name="subject">
<value>null</value>
</field>
<field name="_appendtext_ref_key_message">
<value></value>
</field>
<field name="wfstate">
<value></value>
</field>
<field name="stage">
<value></value>
</field>
<field name="created_by">
<value>null</value>
</field>
</record>
</linked_records>
<global_vars>
<variable name="my_Close_Date">
<value>2003-07-08 21:19:06.0</value>
</variable>
<variable name="my_Created_By">
<value></value>
</variable>
<variable name="my_Fax">
```

```
    <value></value>
</variable>
<variable name="my_Stop_Work">
    <value>00:03:36</value>
</variable>
<variable name="my_Group_Name">
    <value>&lt;dao_line 1&gt;Staff&lt;/dao_line&gt;&lt;dao_line 7&gt;All&lt;/dao_line&gt;</value>
</variable>
<variable name="my_Start_Work">
    <value>00:03:36</value>
</variable>
<variable name="my_Last_Name">
    <value>Default Admin</value>
</variable>
<variable name="my_Actions_Taken">
    <value></value>
</variable>
<variable name="my_groups">
    <value>admin</value>
</variable>
<variable name="my_From">
    <value></value>
</variable>
<variable name="my_Lead_Source">
    <value></value>
</variable>
<variable name="my_Zip_Code">
    <value>12345</value>
</variable>
<variable name="my_deleteable">
    <value></value>
</variable>
<variable name="my_Object_type">
    <value>employees</value>
</variable>
<variable name="my_Pager">
    <value>| HTML</value>
</variable>
<variable name="my_Owned_By">
    <value></value>
</variable>
<variable name="my_Additional_Comments">
    <value></value>
</variable>
<variable name="my_Factors_that_hurt_sale">
    <value></value>
</variable>
<variable name="my_Message">
    <value></value>
</variable>
```

```
<variable name="my_primarygroup_id">
    <value>14</value>
</variable>
<variable name="my_CC">
    <value></value>
</variable>
<variable name="my_First_Name">
    <value>Admin</value>
</variable>
<variable name="my_primarygroup_description">
    <value></value>
</variable>
<variable name="my_primarygroup_dn">
    <value></value>
</variable>
<variable name="my_Made_Sale?">
    <value></value>
</variable>
<variable name="my_Description">
    <value>&lt;dao_line 6&gt;admin&lt;/dao_line&gt;</value>
</variable>
<variable name="my_Amount_of_sale">
    <value>0.0</value>
</variable>
<variable name="my_Date">
    <value></value>
</variable>
<variable name="my_Team_Name">
    <value>Staff</value>
</variable>
<variable name="my_Website_URL">
    <value></value>
</variable>
<variable name="my_Lead_Owner">
    <value></value>
</variable>
<variable name="my_Other_Decision_makers">
    <value></value>
</variable>
<variable name="my_primarygroup_name">
    <value>admin</value>
</variable>
<variable name="my_MasterID">
    <value></value>
</variable>
<variable name="my_Login">
    <value>admin</value>
</variable>
<variable name="my_Workflow_State">
    <value></value>
</variable>
```

```
<variable name="my_Title">
    <value>Admin</value>
</variable>
<variable name="my_Email">
    <value>junk@<ew:productsite><span class="product1">enterprisewizard.com</span><span class="product2">saaswizard.com</span></ew:productsite>|HTML</value>
</variable>
<variable name="my_Home_Phone">
    <value></value>
</variable>
<variable name="my_Rating">
    <value></value>
</variable>
<variable name="my_dn">
    <value></value>
</variable>
<variable name="my_Probability_of_sale_within_1_month">
    <value>0.0</value>
</variable>
<variable name="my_Internal_group_ID">
    <value>14</value>
</variable>
<variable name="my_Attachments">
    <value></value>
</variable>
<variable name="my_Cell_Phone">
    <value></value>
</variable>
<variable name="my_teams">
    <value>all,staff</value>
</variable>
<variable name="my_Time_Zone">
    <value></value>
</variable>
<variable name="my_Full_name">
    <value>Admin Default Admin</value>
</variable>
<variable name="my_login">
    <value>admin</value>
</variable>
<variable name="my_PK_of_owner">
    <value>14</value>
</variable>
<variable name="my_Subject">
    <value></value>
</variable>
<variable name="my_Street_Address">
    <value>unknown</value>
</variable>
<variable name="my_City">
    <value>unknown</value>
```

```
</variable>
<variable name="my_Instant_Messaging_Nickname">
    <value></value>
</variable>
<variable name="my_Telephone">
    <value></value>
</variable>
<variable name="my_PK_of_creator">
    <value>14</value>
</variable>
<variable name="my_ID">
    <value></value>
</variable>
<variable name="my_name">
    <value>admin</value>
</variable>
<variable name="my_Factors_that_helped_sale">
    <value></value>
</variable>
<variable name="my_To">
    <value></value>
</variable>
<variable name="my_Lead_Creator">
    <value></value>
</variable>
<variable name="NULL">
    <value>NULL</value>
</variable>
<variable name="my_Reply_To">
    <value></value>
</variable>
<variable name="my_Company_Name">
    <value></value>
</variable>
<variable name="my_linked_field_Link_Column_Label">
    <value>0</value>
</variable>
<variable name="my_description">
    <value></value>
</variable>
<variable name="my_State">
    <value></value>
</variable>
<variable name="my_Stage">
    <value></value>
</variable>
<variable name="my_Country">
    <value>Unknown Country</value>
</variable>
<variable name="my_ParentID">
    <value></value>
```

```
</variable>
<variable name="my_Probability_of_sale_within_3_months">
    <value>0.0</value>
</variable>
<variable name="my_Email_Type">
    <value></value>
</variable>
<variable name="my_BCC">
    <value></value>
</variable>
<variable name="my_Next_Contact">
    <value></value>
</variable>
<variable name="my_Comments">
    <value></value>
</variable>
</global_vars>
</input>
```

For Perl scripts there are interface modules for interaction with Agiloft provided; see full description below.

Output file example:

```

<?xml version= "1.0" encoding="UTF-8" ?>
<!DOCTYPE output[
<!ELEMENT output (exitAction?, debug?, message?, redirect?, report?,
record?) >
<!ELEMENT exitAction (#PCDATA) >
<!ELEMENT debug (#PCDATA) >
<!ELEMENT message (#PCDATA) >
<!ELEMENT redirect (#PCDATA) >
<!ELEMENT report (#PCDATA) >
<!ELEMENT record (field) +>
<!ELEMENT field (value) >
<!ATTLIST field
name CDATA #REQUIRED>
<!ELEMENT value (#PCDATA) >
]>
<output>
<exitAction>AcceptChanges</exitAction>
<debug> Something to be sent to the server logs</debug>
<message> Script accepts your data</message>
<report> Some report for the history fuctionality</report>
<record>
<field name= "assigned_to" >
<value> Umbra</value>
</field>
<field name= "summary" >
<value> some summary here</value>
</field>
</record>
</output>

```

This file describes the script result, with assigned_to field value set to "Umbra", summary set to "some summary here", changes accepted to be put to database, and "Script accepts your data" message is shown to user.

Both files always use UTF-8 encoding. Input file uses xml: id; see <http://www.w3.org/TR/2004/WD-xml-id-20041109/> for assistance with referring to the linked records. Things like project and table names and values from user record are not translated into the user's language. When converting user record into XML format Agiloft uses so-called Stringifiers from com.supportwizard.util.stringify package.

In short, for every column type there exists a stringifier that can translate the internal data representation into String and vice-versa. For instance, if there is a Choice 'priority' column that contains 'Medium' value, it's internal representation is Medium's ID and choices stringifier will convert this ID into 'Medium' string for scripts, - then some script can change 'Medium' into 'High' and stringifier will convert it back into 'High's ID. This implies that values produced by scripts must be understandable by stringifiers. See the appendix for full stringifiers info.

All of the output file fields are optional, except for <redirect> that must be present if exit code is 2 or 3; see below. If there's no <record>, then it is considered to be unmodified. <debug> only sends its content to system log. <report> provides data for a report that will appear in the history tab. <message> and <redirect> are covered below.

The main thing that Agiloft expects from a script is its return (exit) code. There are 4 possible values:

- **0 means success.** If <message> is presented, it is shown to the user. <redirect> is ignored, all modifications from <record> take their place.
- **1 leads to user action block.** If <message> is presented, then it will be shown to the user. <record> modifications will be ignored.
- **2 will cause action block, user log-off and redirection.** <message> will be logged, and user will be redirected to <redirect>. <record> modifications will be ignored.
- **3 leads to user log off and redirection, but keeps changes.** This is similar to 2, but action won't be blocked and changes made by script will take place.

It is also possible to use <exitAction> to override the exit codes. Recognized values are:

- AcceptChanges equivalent to exit code of 0
- RejectChanges equivalent to exit code of 1
- RejectChangesAndExit equivalent to exit code of 2
- AcceptChangesAndExit equivalent to exit code of 3

If exitAction is present, it overrides the "Raw" exit code. For instance if <exitAction> is set to AcceptChanges and exit code is 1, changes will be accepted.

Scripts must reside in the scripts directory. By default it is Agiloft.installation.dir}/data\\${kb.name}/scripts. When creating script action, user should specify the script filename as action name, like "myScript.pl", for example.