

Working with Files

Agiloft offers advanced file management features for many of the standard document types such as [Office](#), [Google Drive](#), and PDF. For example...

- [Direct file edit](#) allows you to open Office files from a field in a record, edit them, and save them back to the field.
- [Print templates](#) allow you to generate documents from record fields using a markup language to insert formulas into the document.
- [Adobe Sign](#) and [DocuSign](#) integration allow you to use electronic signing to process documents in a contract.
- [Clause libraries](#) can be set up to generate contracts that use a defined set of clauses.
- The [File with Versioning](#) field allows you to set up versioning control and [document comparisons](#).

The topics in this section will help you when making decisions about how to set up a system to achieve optimal document and file management for your user requirements.