

DocuSign Recipients Table

This table holds the Recipients for a particular DocuSign Envelope. They are linked to the DocuSign Envelope record and to the Contract record from which the Envelope was generated. The Recipient records are created automatically based on the configuration of the DocuSign Action that generates the DocuSign Envelope record. Recipients can also be added manually to a DocuSign Envelope if needed.

The Send Order controls the order in which signatures are requested by DocuSign. Each Recipient should have a different Role Name for a given contract.

The screenshot shows the 'DocuSign Recipient' form. At the top left is the DocuSign logo. Below it are buttons for 'Save', 'Cancel', 'Recipient', and 'Status', along with navigation arrows. The form is currently in 'Draft' status. The fields are as follows:

*Send Order	<input type="text" value="2"/>	Envelope	6e079346-1a78-4aa2-ab
*Full Name	<input type="text" value="Sandy Johnson"/>	*Email	<input type="text" value="@gmail.com"/>
Title	<input type="text" value="Contract Administrator"/>	*Role Name	<input type="text" value="Customer2"/>
*Role	<input type="text" value="Signer"/>		
Access Code	<input type="text"/>		
Message	<input type="text" value="Please sign the contract when you are ready."/>		

The DocuSign Envelope and DocuSign Recipients tables are usually accessed from within a contract record.

Ownership

DocuSign Recipient records are owned by the user whose Login matches the Sender Login field.